SELF- GUIDED PRACTICE WORKBOOK [40] CST Transformational Learning

WORKBOOK TITLE:

Perioperative: Materials Management/MDRD





TABLE OF CONTENTS

•	SELF-GUIDED PRACTICE WORKBOOK	3
•	Using Train Domain	4
•	PATIENT SCENARIO 1 – Access and Set-up	5
	Activity 1.1 – Access Perioperative Tracking and Tracking View	6
	Activity 1.2 – Setting the Case Cart Event and Add Comments	8
•	PATIENT SCENARIO 2 – Manually Print a Pick List	.14
	Activity 2.1 – Manually printing a case picklist report	.15
	End of Workbook	.20



SELF-GUIDED PRACTICE WORKBOOK

Duration	1 hour
Before getting started	 Sign the attendance roster (this will ensure you get paid to attend the session) Put your cell phones on silent mode
Session Expectations	 This is a self-paced learning session A 15 min break time will be provided. You can take this break at any time during the session The workbook provides a compilation of different scenarios that are applicable to your work setting Work through different learning activities at your own pace
Key Learning Review	 At the end of the session, you will be required to complete a Key Learning Review This will involve completion of some specific activities that you have had an opportunity to practice through the scenarios.



Using Train Domain

You will be using the train domain to complete activities in this workbook. It has been designed to match the actual Clinical Information System (CIS) as closely as possible.

Please note:

- Scenarios and their activities demonstrate the CIS functionality not the actual workflow
- An attempt has been made to ensure scenarios are as clinically accurate as possible
- Some clinical scenario details have been simplified for training purposes
- Some screenshots may not be identical to what is seen on your screen and should be used for reference purposes only
- Follow all steps to be able to complete activities
- If you have trouble to follow the steps, immediately raise your hand for assistance to use classroom time efficiently
- Ask for assistance whenever needed



PATIENT SCENARIO 1 – Access and Set-up

Learning Objectives

At the end of this Scenario, you will be able to:

Use Perioperative Tracking to update case cart status

SCENARIO

A case cart for an elective Radical Nephrectomy needs to be picked. You pick all items with the exception of the Omni Retractor as there is only one within the department and it is currently in use for another case.

As a member of the MDRD you will be completing the following activities:

- Access Perioperative Tracking
- Set Case Cart Events to notify the OR that the **Case Cart is Incomplete** and then the **Case Cart Is Ready**



Activity 1.1 – Access Perioperative Tracking and Tracking View

- 1 Ensure you are logged into Powerchart
- 2 When you log into PowerChart it will open to **Perioperative Tracking**.

Perioperative Tracking will display various views (or tabs) depending on your area/login. Perioperative Tracking **LGH Case Cart** view is utilized to view the elective and emergency cases that have been scheduled.

This view acts as a slate, a communication tool, and eliminates the need to search for patients individually.

Powerchan organizer for	r TestSX, MaterialsManagement-Pe	rioperativel									
Task Edit View	Chart Links Case Actions	Provider List He	ip .								
Perioperative Tracking	Patient List 👫 Pref Card Picklist	📁 Case Selection 🌃 U	earningLIVE _	CareConnect 😋 P	HSA PACS 🔞 VCH and	PHC PACS 🕄 MUSE 🕄 FormFast WFI 💡					
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Filter: LGH Today PC	🚽 🖓 i 🖨 🔶 🚺 i	Total Cases: 5									
Surg Date	OR R	Add Priority	Time	Case#	Surgeon	Procedure Code/Procedure	Cart	Comments	Pref Card Available	Status	Pt. Location
01-Dec-2017 (5	5 cases)										
01-Dec-2017	LGH LD Epidural Request 01		08:00	LGHOR-1663	Lo, C	Labour Epidural			Procedure Generic		LDR5
01-Dec-2017	LGHOR AddOn 01	E0: STAT	08:35	LGHOR-1662	Plisvcs, J	Open Reduction Internal Fixation Mandible "ORIF Mandible"			Procedure Generic		LGHWHS
-01 Dec 2017	LGHOR AddOn 01	E1: < 1 hour	11:00	LGHOR-1665	Plisvcx, S	Appendectomy "Appendectomy"			Procedure Generic		
5											
5 01-Dec-2017	LGHOR GRV	Elective	13:15	LGHOR-1664	Plisvcd, M	Nephrectomy Radical/Total "Radical Left Nephrectomy"			Procedure Generic		

- 1. The **Toolbar** contains buttons that allow you to access various tools within the Clinical Informatics System. MDRD will mainly use Perioperative Tracking.
- 2. Any time you need to navigate back to Perioperative Tracking you can click

Perioperative Tracking from the Toolbar.

- 3. Cases will display in the LGH Case Cart tracking view.
- 4. The **Filter** allows you to select the desired time frame for data displayed within the Tracking View.
- 5. Each row within this table represents a patient.
- Refresh clicking here will refresh the screen. Perioperative Tracking will auto-refresh every 5 minutes.

PowerChart Organizer for TestSX, MaterialsManagement-Perioperative1						- • •						
Task Edit View Patient Chart Links Case Actions Provider List Help												
🕴 Perioperative Tracking 🛔 Patient List 🎬 Pref Card Picklist 🕼 Case Selection 🎬 LearningLIVE 🧋	CareConnect 🕄 PHSA PACS 🕄 VCH and PHC P	ACS 🔃 MUSE 🔃 FormFast WFI 🝦										
🖟 Exit 🎍 PM Conversation = 📾 Discem Reporting Portal 🛍 Report Manager 🎇 Radi Assign 🙊 Preference Card Maintenance 🧮 Report Builder 💡												
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Perioperative Tracking												
S6H Case Cart LGH Case Cart												
Filter: LGH Today PC 🔹 📄 🐼 🗖 🖬 Total Cases: 5												
					0							
Surg Date DR Room Add Priority Time	Case# purgeon	Procedure Code/Procedure	Cart Comme	ents Pref Card Available	Status	Pt. Location						
01-Dec-2017 (0 sases) 01-Dec-2017 (0 sases) 01-Dec-2017 (0 sases) 01-Dec-2017 (0 sases)	LGHOB-1663 0. C	Labour Epidural		Procedure Generic		DB5						
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01-Dec-2017 LGHOR GRV 3 Elective 13:15	LGHOR-1664 Plisvcd, M	Nephrectomy Radical/Total "Radical Left Nephrectomy"		Procedure Generic								
01-Dec-2017 LGHOR KC Elective 12:00	LGHOR-1661 Plisvow, T	Repair Hernia Inguinal "Repair Hernia Inguinal"		Surgeon Specific								
					PRODBC SXTEST.MAT1	Friday, 01-December-2017 13:57 PST						



It is important to note the following information within the Tracking View:

- 1. Surg Date The date of scheduled procedure
- 2. **OR Room** Operating Room where procedure is scheduled to take place
- Add "+" icon populates the column and indicates if the case is an Add on emergency procedure
- 4. **Priority** identifies the case as elective or emergency. If it is an emergency case, the emergency code status will also display.
- 5. Time The scheduled time of the procedure
- 6. **Case #** auto-generated number specific to each patient and case. The most reliable surgical case identifier as patient names are not displayed.
- 7. **Surgeon** The surgeon for the case.
- 8. **Procedures Code/Procedure** scheduled procedure description.
- 9. **Cart** Displays the status of the case cart. (MDRD is responsible for updating this information)
- 10. **Comments** The comments section is used to communicate point of time information. The OR Nurses will be able to view your comment. This is an extremely useful tool for MDRD.
- 11. **Pref Card Available** type of preference card/pick list the system will pull based on the surgeon and procedure booked.
- 12. Status status of the patient journey.
- 13. Pt. Location Current location of the patient.

Key Learning Points

The Tracking Views represent the equivalent of a paper slate and provide real time case and patient information

Filters allows you to select the desired time fame for data displayed within the Tracking View



Activity 1.2 – Setting the Case Cart Event and Add Comments

Setting a **Case Cart** event is a form of communication between MDRD and the staff in the OR on the status of the case carts in real time. This functionality is referred to as **Set Events**. The types of events used for MDRD are **Case Cart Not Ready**, **Case Cart Ready**, and **Case Cart Incomplete**. **Note:** This form of electronic communication does not eliminate the need for verbal communication (e.g. telephone, intercom or face to face) in elective, emergency or complex situations.

2 Set an event for your surgical case



- 1. Click on LGH CASE CART View
- 2. Right click on the line with the correct Case #
- 3. Select Set Events from the drop down list.
 - The Case Tracking Set Events window will display



Case macking set events						- • •
Name: CSTSNJIMPY S OR: LGHOR CAP Procedu Repair Hernia Inguinal	Surg Start Time: Surgeon: Case #:	07:00 Plisvcx, Stuart, MD LGHOR-2017-1699	Ar Ar	nesthesiologist: nes. Type:	Defer to Anesthesia	
Case CX Day of Surgery 4	Date	Time I	Locked	con Name		
					0ĸ	Cancel

4. Click Case Cart Tab from the left

😵 Cas	e Track	cing	Set Events									- • ×
Nam	e:	CS	TSWORKBOOK	S	Su	rg Start Time:	13:15		Anesthes	iologist:		
OR:	oduro	LG	HOR GRV	dical/	Su	rgeon:	Plisved	Mohammed, MD 2017-1664	Anes. Typ	be: I	Defer to Anes	sthesia
	edure.	me	ригессонту ка	uicai/	Ca	SC #.	Lenok	2017-1004				
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ase Cart	Ø	<u>}</u>	Case Cart Incomplete	5								
0												
						•						Þ
											OK	Cancel

- 5. Click Case Cart Incomplete
 - The **Case Cart Incomplete** icon will disappear from the left window and appear in the right window under the Name column.



😵 Cas	e Tracking Set Events					- • ×
Nam	e: CSTSWORKBOOK S	Surg Start Time:	13:15 Plisyed Mohammed MD	Anesthesiologist:	Defer to Anesthesia	
Proc	edure: Nephrectomy Radical/Total	Case #:	LGHOR-2017-1664	Анса, турст	Derer to Anestresia	
Case Cart Intra0p Pre0p	Case Cart Not Ready Case Cart Ready	Date 01-Dec-2017	Time Locked 14:06	Case Car	Incomplete	
					бок	Cancel

6. Click the OK button to set the Case Cart event

Peri	operative Tracking	1										🗇 Full screen 🛛 👼 Print	₽ 0 minutes ag
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Fit	Riter: (Lift Today PC 🔹 🖌 📓 🚱 🍰 📽 🔶 関 Total Cases 5												
	Surg Date	OR Room	Add Priority	Time	Case#	Surgeon	Procedure Code/Procedure	Cart	Comments	Pref Card Available	Status	Pt. Location	
	01-Dec-2017	5 cases)											
	01-Dec-2017	LGH LD Epidural Request 01	1	08:00	LGHOR-1663	Lo, C	Labour Epidural			Procedure Generic		LDR5	
	01-Dec-2017	LGHOR AddOn 01	E0: STAT	08:35	LGHOR-1662	Plisvcs, J	Open Reduction Internal Fixation Mandible "ORIF Mandible"			Procedure Generic		LGHWHS	
	01-Dec-2017	LGHOR AddOn 01	E1: < 1 hour	11:00	LGHOR-1665	Plisvcx, S	Appendectomy "Appendectomy"			Procedure Generic			
∢	01-Dec-2017	LGHOR GRV	Elective	13:15	LGHOR-1664	Plisvcd, M	Nephrectomy Radical/Total "Radical Left Nephrectomy"	2		Procedure Generic			
	01-Dec-2017	LGHOR KC	Elective	12:00	LGHOR-1661	Plisvcw, T	Repair Hemia Inguinal "Repair Hemia Inguinal"			Surgeon Specific			

7. Verify on the LGH Case Cart Tracking View that the case cart updated with indicating the Case Cart is Incomplete.

3 Adding Comments to the Case Cart Tracking View

In the **Comments** column, you can add extra communication to the Operating Room about the Case Cart.

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	Surg Date	OR Room	Add Priority	Time	Case#	Surgeon	Procedure Code/Procedure	Cart	Comments	Pref Card Available	Status	Pt. Location	
	01-Dec-2017	5 cases)											
	01-Dec-2017	LGH LD Epidural Request 01	1	08:00	LGHOR-1663	Lo, C	Labour Epidural			Procedure Generic		LDR5	
	01-Dec-2017	LGHOR AddOn 01	E0: STAT	08:35	LGHOR-1662	Plisvcs, J	Open Reduction Internal Fixation Mandible "ORIF Mandible"			Procedure Generic		LGHWHS	
	01-Dec-2017	LGHOR AddOn 01	E1: < 1 hour	11:00	LGHOR-1665	Plisvcx, S	Appendectomy "Appendectomy"			Procedure Generic			
	01-Dec-2017	LGHOR GRV	Elective	13:15	LGHOR-1664	Plisved, M	Nephrectomy Radical/Total "Radical Left Nephrectomy"	₫	Awaiting Omni Retractor	rocedure Generic			
	01-Dec-2017	LGHOR KC	Elective	12:00	LGHOR-1661	Plisvcw, T	Repair Hernia Inguinal "Repair Hernia Inguinal"			Surgeon Specific			

1. Click in the cell of the **Comments** column for your surgical case and Type

Comments = Awaiting Omni Retractor

Note: This comment is now viewable by the OR Nurse on their Tracking View LGH IntraOp



Remove Event

4

Now that the Omni Retractor is ready, and the case cart is complete. Update your tracking view to communicate the change in status. First Remove the Event **Case Cart Incomplete**

- Right click on the line with the correct Case #
- Select Set Events from the drop down list.
 - The Case Tracking Set Events window will display

😵 Ca	se Tracking Set Events					
Nam OR: Proc	e: CSTPRODSNPITSEVEN 0 SGHOR 02 edure: Repair Hernia Umbilical	Surg Start Time: Surgeon: Case #:	07:30 PITVCAQ, Ahmed, MD SGHOR-2017-118	Anesthesiologist: Anes. Type:	PITVCAD, Archer, MD Defer to Anesthesia	
Case Cart IntraOp PreOp	Case Cart Not Ready Case Cart Ready 6	Date 14-Dec-2017	Time Locker	l Icon Nam	e Cart Incomplete	Add Event Modify Event 5 Remove Event
					7 ок с	ancel

- 3. Click Case Cart Tab
- 4. Right Click on Case Cart Incomplete
- 5. Click Remove Event
- 6. Click Case Cart Ready
- 7. Click OK

Note: Always remove the old event before adding a new event otherwise the tracking view will show both event icons (See Image Below).

Peri	operative Tracking												[□] Full screen	Print	2 0 minutes a
SGH	Case Cart LGH Case C	Cart													
Filt	er: LGH Today PC	• 🖿 🛸 🝰 ≤		Total Cases: 9											
	Surg Date	OR Room	Add	Priority	Time	Case#	Surgeon	Procedure Code/Procedure	Cart		Comments	Pref Card Available	Status	Pt. Locatio	n
	31-Oct-2017 (8	cases)													
	31-Oct-2017	LGHOR CAP		Elective	07:30	LGHOR-1467	Plisvcw, T	Fasciotomy Lower Extremity "lower left muscle release"			Dath Court Cost	Procedure Generic	Pt. in Phase I	PACU 1 V	/ait
	31-Oct-2017	LGHOR CAT1		Elective	12:30	LGHOR-1470	Godinho, D	Extraction Cataract with Intraocular Lens Insertion "Extraction Cataract with Intraocular Lens"	Inc	comp	Both Case Cart lete and Case Cart	Procedure Generic	Surgery Stop		
	31-Oct-2017	LGHOR CAT1		Elective	13:45	LGHOR-1464	Godinho, D	Extraction Cataract with Intraocular Lens Insertion "Extraction Cataract with Intraocular Lens Insertion"	Ready Icons are displayed		icons are displayed	Procedure Generic	Surgery Stop		
•	31-Oct-2017	LGHOR CAT1		Elective	15:00	LGHOR-1466	Godinho, D	Extraction Cataract with Intraocular Lens Insertion "Extraction Cataract with Intraocular Lens Insertion"	Ø	1		Procedure Generic			
	31-Oct-2017	LGHOR CAT1		Elective	16:00	LGHOR-1468	Godinho, D	Extraction Cataract with Intraocular Lens Insertion "Extraction Cataract"				Procedure Generic			
	31-Oct-2017	LGHOR CAT1		Elective	16:45	LGHOR-1471	Baggoo, A	Tonsillectomy and Adenoidectomy "tonsillectomy"				Procedure Generic			
	31-Oct-2017	LGHOR KC		Elective	10:00	LGHOR-1465	Plisvcw, T	Repair Hernia Inguinal "Repair Hernia Inguinal"				Surgeon Specific	Pt. Out of Phase II		
	31-Oct-2017	LGHOR KC	ł	E2: < 4 hours	11:00	LGHOR-1469	Plisvcw, T	Arthroplasty Cemented Hip "Arthroplasty Cemented Hip"	1			Procedure Generic	Pt. Out of Phase II		
	09-Nov-2017 (1	case)													
	09-Nov-2017	LGHOR GRS		Elective	10:27	LGHOR-1450	Jando, V	Arthroplasty Cemented Hip "HIP REPLACEMENT"				Procedure Generic			



Modify Event

5

Modifying an Event allows you to change the date and time for the execution of each event. The default time displayed for an event is based on the time the event was set within the system. There are instances where the time of setting the event may be earlier/later than the actual time.

In this case, the time can be **manually modified** to reflect the actual time of when the event occurred.

🏽 🖗	lase T	Fracking	Set Events									×
Na	ame:	C	TSWORKBOOK 9	5	Surg Start Time:	13:15			Anesthesiologist:			
O	R:	LG	HOR GRV	lical/Total	Surgeon:	Plisved, Moham	imed, MD		Anes. Type:	Defer to Anes	sthesia	
	occut		phreetonry Rae	ical/ rocal	Case #.							
Oa			Caso Cart	1	Date	1/:15	Locked	lcon	Name	t Doody	U	
Pre		Х	Not Ready		01-Dec-2017	14.10		ľ		it Ready	Add Event	
a O	2										2 Modify Event	
tra		ø	Case Cart								Remove Event	
-		_	moompiete									
G	3											
900	į											
Ĉ	5											
										[OK Cancel	

- Right click on the row of Case Cart Ready within the Case Tracking Set Events window. To reopen the Case Tracking Set Events Window, Right click on the Patient's row. Click Set Events. Click the Case Cart Tab (If not already displayed).
- 2. Click Modify Event.
 - Modify Case Cart Ready window populates

✓ Case Cart Ready
Modify Case Cart Ready
01-Dec-2017 14:10 01-Dec-2017 01-Dec-2017
01-Dec-2017 1410 2 Remove OK Cancel

- 1. Set the time to 5 min from the current time (e.g. If the current time is 1415, set the time for 1410).
- 2. Click OK

Note: Be careful when updating the time as it is possible to set a future time.



Key Learning Points

- Setting an event is real time communication of Case Cart Ready, Case Cart Not Ready, or Case Cart incomplete
- Other events, set by other staff members, will also appear on the tracking board.
- Events can be added, modified or removed.



FATIENT SCENARIO 2 – Manually Print a Pick List

Learning Objectives

At the end of this Scenario, you will be able to:

Print preference cards/pick lists when appropriate

SCENARIO

The OR called to inform MDRD that an **Emergency Appendectomy** was just booked and this now appears on your view within Perioperative Tracking. Typically, emergency cases booked, will automatically print out the associated Preference Card; however, in this scenario it did not print. As a result, the preference card/picklists needs to be manually printed immediately as the case is slated for 30 min from the current time and will therefore be a priority to be picked.

As a member of the MDRD you will be completing the following activities:

Manually print a Case Pick List Report



Activity 2.1 – Manually printing a case picklist report

The **Case Picklist Report** (also known as a Doctor Preference Card or Pick Lists), will automatically print to a designated printer when a case has been scheduled.

All elective cases will print out at a set time (Ops jobs for the Case Pick List Report are set for 12:30pm for LGH and SGH +1 and +3 days) each day.

Emergency cases will automatically print out as soon as the case is booked. If needed you can manually print the report. These are the steps:

1 Manually Print a Case Picklist Report

PowerChart Organizer for TestSX, MaterialsManagement-Perioperative	
Task Edit View Patient Chart Links CaseActions Provider List Help	
Perioperative Tracking 🎍 Patient List 🎬 Pref Card Picklist 🦉 Case Selection 🞬 LearningLIVE 🍦 🕄 CareConnect 🕄 PHSA PACS 🕄 VCH and PHC PACS 🖏 MUSE 🖏 FormFast WFI 🍦	
📲 Exit 🔒 PM Conversation 🗧 📾 Discern Reporting Portal 💷 Report Manager 🎇 Staff Assign 🛞 Preference Card Maintenance 🖥 Report Builder 😓	
😧 Patient Health Education Materials 🕲 Policies and Guidelines 🕲 UpToDate 🖕	
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Perioperative Tracking	[□] Full screen 🛛 💼 Print
SGH Case Cart LGH Case Cart	
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1. Locate the Report Builder within the toolbar

• SurgiNet: Report Builder window will display.

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Templates								
🗄 🚯 LGH Lions Gate Hospital				6	(
E LGH Preference Card	Preference Card Pick List Report	LGH_PREFERENCE_CARD	Deming, Mered	th Deming, Meredith	2017-Jun-06 09:30:01	Deming, Meredith	2017-Jun-06 09:34:57	31044545
E- LGH Case Pick List Report	Case Pick List Report	LGH_CASE_PL_REPORT	Deming, Mered	th Deming, Meredith	2017-Jun-06 09:31:19	Deming, Meredith	2017-Jun-06 09:34:57	31044701
E-C LGH Schedule Landscape	Surgical Schedule Report	LGH_SCHEDULE_LANDSCAPE	Deming, Mered	th Deming, Meredith	2017-Jun-06 09:34:57	Deming, Meredith	2017-Jun-06 09:34:57	31044806
SGH Squamish General Hospital			1883 N					
GH Case Pick List Report	Case Pick List Report	SGH_CASE_PL_REPORT	Deming, Mered	th Deming, Meredith	2017-Jul-06 13:12:10	Deming, Meredith	2017-Jul-06 13:13:21	31148082
GH Schedule Landscape	Surgical Schedule Report	SGH_SCHEDULE_LANDSCAPE	Deming, Mered	th Deming, Meredith	2017-Jul-06 13:12:10	Deming, Meredith	2017-Jul-06 13:13:21	31148083
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🚯 LGH Preanesthesia Clinic								

2. Select LGH Case Pick List Report

Note: All Case Picklist Reports will be listed here Security for reports is set by the position level and each user only has access to the reports they need.



SurgiNet: Report Builder									d X
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Report Group / Report Name	Report Type	Report Key	Owner	Created By	Created On	Updated By	Updated On	Component ID	
Templates									
🗆 🛐 LGH Lions Gate Hospital									
LGH Preference Card	Preference Card Pick List Report	LGH_PREFERENCE_CARD	Deming, Meredth	Deming, Meredth	06-Jun-2017 09:30:01	Deming, Meredth	06-Jun-2017 09:34:57	31044545	
LGH Case Pick List Report	Case Pick List Report	LGH_CASE_PL_REPORT	Deming, Meredith	Deming, Meredth	06Jun-2017 09:31:19	Deming, Meredith	06-Jun-2017 09:34:57		
E GH Schedule Landscape	Surgical Schedule Report	LGH_SCHEDULE_LANDSCAPE	Deming, Meredth	Deming, Meredth	06-Jun-2017 09:34:57	Deming, Meredith	06-Jun-2017 09:34:57	31044806	
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GH Case Pick List Report	Case Rick List Report	SGH_CASE_PL_REPORT	Deming, Meredth	Deming, Meredth	06-Jul-2017 13:12:10	Deming, Meredth	06-Jul-2017 13:13:21	31148082	
GH Schedule Landscape	Surgical Schedule Report	SGH_SCHEDULE_LANDSCAPE	Deming, Meredith	Deming, Meredith	06-Jul-2017 13:12:10	Deming, Meredith	06-Jul-2017 13:13:21	31148083	
B SGH Preference Card	Preference Card Pick List Report	SGH_PREFERENCE_CARD	Deming, Meredth	Deming, Meredth	06-Jul-2017 13:12:10	Deming, Meredith	06-Jul-2017 13:13:21	31148084	
LGH Preanesthesia Clinic									
		Case Selection ↓ Check] & & & & & & & & & & & & & & & & &	Encounter Chi Atteta: From Date: 01- y Time & Penco MATT MATT MATT STS CSTS CSTS PTTV	Inge Add-On Sta Dec-2017	Image: sign Document Image: sign Document	Print • Pre Pre- Dec-2017 Case Number S5 Lish-0-201 Case Number S45 Lish-0-201 Gene-201 Gene-201 Gene-201 Gene-201 Gene-201 Gene-201	view - (Ø Location 	(LGH Main OR)2 an Pimary Procedue 3 Proc Chartes Labour Focatural NO Open Reduction Hermal Praction Mandble OR NO Open Reduction Hermal Praction Mandble OR NO Open Reduction Hermal Praction Zogona OR MO Open Reduction Hermal Practice Processor	

1. Click on the printer icon.



Note: If this is first time the user is accessing this, the Location Selection window pops up. Select the LGH Main OR and click OK to close this window. If not, then continue:

- The Case Selection window will open and a list of patients and their respective case information will display.
- 2. Verify Location is LGH Main OR
- 3. Locate your surgical case (Appendectomy)
- 4. Highlight the surgical case by clicking on the appropriate row
- 5. Click OK



6. The Print Report Window will open indicating that the Report has been sent to the associated Printer



The Case Picklist Report contains the following information: patient demographics, OR location, date/time of procedure, procedure type, comments and an itemized pick list.

Case N	umber:	LGHOR-2017-1665		OR:		LG	HOR AddOn 0	1	
Primar	y Surgeon:	Plisvex, Stuart, MD		Sus	Surg Date: 01/12/17				
Patien	t:	CSTSNJORDAN, STMICHAEL		Sus	g Time	: 00	:00		
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PICKED OPEN	HOLD	ITEM DESCRIPTION	STOCK	ITEM NUMBER	LATEX	UNIT	MFG ITEM	ŧ	
			LOCATION			PRICE			
2	0	BLADE SCALPEL RIB BACK #15 CARBON STEE	L <not-def< td=""><td>00023265</td><td>No</td><td>0</td><td>371115</td><td></td></not-def<>	00023265	No	0	371115		
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2	0	BIADE SCALDEL SAFETY CADTDIDGE #10 88	<not-def< td=""><td>00085014</td><td>No</td><td>0</td><td>72-8010</td><td></td></not-def<>	00085014	No	0	72-8010		
^		BLADE SCALEED SALETT CARTRIDGE \$10 55	ined>	00000014	10		/3 0010		
0	1	DRAIN EVAC CLSD WND SUCT FULL PERF FLA	T <not-def< td=""><td>00004846</td><td>No</td><td>0</td><td>00-2565-0</td><td>00</td></not-def<>	00004846	No	0	00-2565-0	00	
		W/O TROC 10MMX100ML	ined>				-10		
1	0	DRAPE COVER TABLE 44X90IN	<not-def< td=""><td>00022144</td><td>No</td><td>0</td><td>A8377</td><td></td></not-def<>	00022144	No	0	A8377		
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1	0	KIT MINI SURG	<not-def< td=""><td>00032914</td><td>No</td><td>0</td><td>31141552</td><td></td></not-def<>	00032914	No	0	31141552		
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1	0	LGH HANDLE LIGHT MIS	<not-def< td=""><td>LGH403965</td><td>No</td><td>0</td><td></td><td></td></not-def<>	LGH403965	No	0			
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¹	0	LGH JUG SMALL STAINLESS STEEL	<not-def< td=""><td>LGH403837</td><td>No</td><td>0</td><td></td><td></td></not-def<>	LGH403837	No	0			
1	0	LGH LINEN GOWN (SINGLE)	<not-def< td=""><td>LGH403666</td><td>No</td><td>0</td><td></td><td></td></not-def<>	LGH403666	No	0			
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1	0	LGH POOLE TIP SUCTION	<not-def< td=""><td>LGH404512</td><td>No</td><td>0</td><td></td><td></td></not-def<>	LGH404512	No	0			
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¹	0	LGH RETRACTOR RICHARDSON	<not-def< td=""><td>LGH404377</td><td>No</td><td>0</td><td></td><td></td></not-def<>	LGH404377	No	0			
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Note: Based off your selection: The Cerner system will detect which procedure and surgeon the patient has been scheduled for and determine which Doctor Preference Card (DPC) to pull.



2

Preview a Report Before Printing

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- 1. Click the LGH Case Pick List Report
- 2. Click the Preview Icon
 - The Case Selection Window will open
- 3. Select the patient/procedure you would like to preview
- 4. Click OK
 - The Report Output preview will open



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	2	0	BLADE SCALPEL SAFETY CARTRIDGE #10 SS	<not-def ined></not-def 	00085014	No	0	73-8010			
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	1	0	DR3G MEPORE ISLAND ADHE 9X15CM	<not-def ined></not-def 	00016955	No	0	671000			
	1	0	KIT MINI SURG	<not-def ined></not-def 	00032914	No	0	31141552			
	1	0	LGH FORCEPS KOCHER SHORT	<not-def ined></not-def 	LGH403928	No	0				
	1	0	LGH FORCEPS LOWER FINE TIP	<not-def ined></not-def 	LGH403931	No	0				
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Key Learning Points

- Case Picklist Reports will automatically print out.
- Elective cases will print out at a set time each day.
- Emergency cases will print out when booked (must be booked as an "Add on")
- Case Picklist Reports can be manually printed when required through the SurgiNet Report Builder application (snreportbuilder)



End of Workbook

You are ready for your Key Learning Review. Please contact your instructor for your Key Learning Review.